STONE ADVISORY SERVICES

2027 Business Readiness Assessment

Is your business prepared to execute next year's strategy?



10 Minute Executive Checklist - Mark YES or NOT YET for each statement.
Use your answers to identify where your 2027 plan needs stronger foundations.

Financial Readiness — Yes ☐ No ☐

We have a realistic 2027 cash-flow forecast that accounts for planned investments.

We understand the expected margins and funding needs behind our growth targets.

Operational Capacity — Yes ☐ No ☐

Our people, systems, and workflows can support the demand we are planning for.

We know where delivery delays or capacity constraints could affect execution.

Leadership & Accountability — Yes ☐ No ☐

Each major priority has one accountable owner with decision-making authority.

Our leadership team has clear measures and a regular process for reviewing progress.

Strategic Execution — Yes ☐ No ☐

Our 2027 priorities are specific, measurable, and supported by resources.

We have identified what to stop, simplify, or defer to make room for these priorities.

Total YES answers: ___ / 8 | 0–3 | Foundations Need Attention 4–6 | Gaps to Address.
7–8 | Validate and Execute

Based on your responses, identify the two areas that need the most attention before 2027.

Your next stage of growth starts with clarity.

Turn your findings into an actionable plan.
Start with a Clarity Session.

Book a Clarity Session

https://stoneadvisory.io/